

# TRUST COMPANY CONSOLIDATED REPORT OF CONDITION

as of June 30, 2007

(in Thousands)

## ASSETS

|   |                  |           |
|---|------------------|-----------|
| Cash and due from   | 65,243           | 1         |
| U.S. Treasury securities  | 88,495           | 2         |
| Obligations of other U.S. Government agencies and corporations                    | 2,867            | 3         |
| Obligations of States and political subdivisions                                  | 18,748           | 4         |
| Other Securities  | 65,555           | 5         |
| Loans   | 108,913          | 6(a)      |
| Reserve for possible loan losses  | 0                | 6(b)      |
| Loans (net)   | 108,913          | 6(c)      |
| Bank premises, furniture and fixtures and other assets representing bank premises | 17,322           | 7(a)      |
| Capital leases included above   | 50               | 7(b)      |
| Real estate owned other than bank premises  | 500              | 8         |
| Investments in subsidiaries not consolidated                                      | 0                | 9         |
| Other assets (complete schedule on reverse)                                       | 339,052          | 10        |
| <b>TOTAL ASSETS</b>   | <b>\$706,695</b> | <b>11</b> |

## LIABILITIES

|                                |                  |           |
|--------------------------------|------------------|-----------|
| Liabilities for borrowed money | 61               | 12        |
| Mortgage indebtedness          | 0                | 13        |
| Other liabilities              | 112,398          | 14        |
| <b>TOTAL LIABILITIES</b>       | <b>\$112,459</b> | <b>15</b> |

|                              |   |    |
|------------------------------|---|----|
| Capital notes and debentures | 0 | 16 |
|------------------------------|---|----|

## SHAREHOLDERS EQUITY

|   |                  |           |
|---|------------------|-----------|
| Preferred stock                               | 0                | 17        |
| Number shares outstanding                     | 0                | 17(a)     |
| Common stock                                  | 17,511           | 18        |
| Number shares authorized                      | 1,113,300        | 18(a)     |
| Number shares outstanding                     | 608,884          | 18(b)     |
| Surplus                                       | 111,884          | 19        |
| <b>TOTAL CONTRIBUTED CAPITAL</b>              | <b>129,395</b>   | <b>20</b> |
| Retained earnings and other capital reserves  | 464,841          | 21        |
| <b>TOTAL SHAREHOLDERS EQUITY</b>              | <b>\$594,236</b> | <b>22</b> |
| <b>TOTAL LIABILITIES AND CAPITAL ACCOUNTS</b> | <b>\$706,695</b> | <b>23</b> |

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## MEMORANDA

|  |       |    |
|--|-------|----|
| Assets deposited with State Treasurer to qualify for exercise of fiduciary powers (market value) | 3,343 | M1 |
|--|-------|----|