

**FOREIGN BANKS**  
**STATEMENT OF CONDITION**  
**as of June 30, 2005**  
(in thousands of dollars)

Number of institutions 38

**Assets:**

Cash & Due From Banks.	939,633
U.S. Treas Securities	36,553
U.S. Gov't Obligations	126,103
Frn Govt Securities.	63,444
Mortgage-backed - guaranteed by US Govt	319,720
Mortgage-backed - other	0
Other asset-backed	0
All Other Securities	985,044
FF Sold - US Depository Institutions	61,100
FF Sold - With others	0
Securities purchased - US Depository Institutions	0
Securities purchased - with others	0
Loans-Net Unearned Inc	11,328,883
Trading assets - US Treas and Agcy Securities	0
Other trading assets	21,778
Cust Liab-B/A U.S.	44,302
Cust Liab-B/A Non-US	516
Othr/Claim Nonrelated	249,202
Tot Claims-Nonrelated	14,176,278
Net D/F Related Banks	762,302
<b>Total Assets</b>	<b>14,938,580</b>

**Liabilities**

Total Deposits/Credit Balances	6,729,074
FF Purch - with U.S. Depository Institutions	601,800
FF Purch - with others	83,000
Securities sold - with U.S. Dep Institutions	28,000
Securities sold - with others	252,322
Other Borrowed Money	1,733,911
Liab B/A Outstanding	44,818
Trading Liabilities	22,294
Othr Liab-Nonrelated	193,711
Total Liab-Nonrelated	9,688,930
Net D/T - Related Bks	5,249,650
<b>Total Liabilities</b>	<b>14,938,580</b>