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**STATE OF CALIFORNIA**  
**BUSINESS, TRANSPORTATION AND HOUSING AGENCY**  
**DEPARTMENT OF CORPORATIONS**

**TO:** Bruce Sharpe  
Slender Lady Inc.  
45 NE Loop 410, Suite 501  
San Antonio, Texas 78216

File No. 995-3079

**ORDER DENYING EFFECTIVENESS OF FRANCHISE REGISTRATION  
APPLICATION AND REVOKING CURRENT REGISTRATION**

**(Corporations Code section 31115)**

Based upon the findings presented in the Statement in Support of Order Denying Effectiveness of Franchise Registration Application and Revoking Current Registration dated April 12, 2005, the application for renewal of registration of the offer and sale of franchises filed by Slender Lady, Inc. on March 28, 2005 is hereby denied until further order of the California Corporations Commissioner and the registration of the offer and sale of franchises by Slender Lady, Inc. approved by the Department of Corporations on June 3, 2004 is hereby revoked until further order of the California Corporations Commissioner.

Dated: April 12, 2005  
Sacramento, California

WAYNE K. STRUMPFER  
Acting California Corporations Commissioner

By \_\_\_\_\_  
ALAN WEINGER  
Acting Deputy Commissioner  
Enforcement Division