

1 PRESTON DuFAUCHARD
California Corporations Commissioner
2 ALAN S. WEINGER
Deputy Commissioner
3 JOYCE TSAI (SBN 241908)
Corporations Counsel
4 CALIFORNIA DEPARTMENT OF CORPORATIONS
1350 Front Street, Room 2034
5 San Diego, California 92101
Telephone: (619) 525-4043
6 Attorneys for the Complainant

7
8 BEFORE THE DEPARTMENT OF CORPORATIONS
9 OF THE STATE OF CALIFORNIA

10)
11)
In the Matter of the Desist and Refrain Order)
12) against)
13) **HERITAGE WEALTH GROUP; R&R**) **STIPULATION TO DESIST AND REFRAIN**
14) **PROFESSIONALS, INC.; NO SURPRISES**) **ORDER**
15) **MORTGAGE; DAVID ROBERT**)
16) **MCCLURE, aka ROBERT MCCLURE; and**)
17) **BRANDON ROBERTS**)
18)
19)
20)
21)
22)

19 IT IS HEREBY STIPULATED AND AGREED between Heritage Wealth Group; R&R
20 Professionals, Inc.; No Surprises Mortgage; David Robert McClure, aka Robert McClure; and
21 Brandon Roberts (collectively, "Respondents") and the California Corporations Commissioner
22 ("Commissioner") as follows:

23 WHEREAS, Respondents admit the jurisdiction of the California Department of Corporations
24 over their persons and over the subject matter of this Stipulation;

25 WHEREAS, Respondents waive the right to any hearing, including that provided by
26 California Corporations Code Sections 25532, subd. (d), and 25609. Further, Respondents waive any
27 and all review by a court of law, including that provided by California Government Code section
28 11523;

1 WHEREAS, all terms used, but not defined herein, shall have the meaning assigned to them
2 by the California Corporations Code;

3 WHEREAS, Respondents represent that no promises of any kind or nature whatsoever were
4 made to induce Respondents to enter into this Stipulation, and that this Stipulation is a voluntary act
5 on the part of Respondents;

6 WHEREAS, Respondents, without admitting or denying any of the findings contained within
7 the Desist and Refrain Order (“Order”), in the form attached hereto as Exhibit A, hereby agree and
8 stipulate to the Order;

9 WHEREAS, Respondents agree and acknowledge that nothing in this Stipulation shall
10 preclude the Commissioner or his agents, officers, or employees, to the extent authorized by law,
11 from referring any evidence or information regarding this matter to any other state or federal law
12 enforcement official, or from assisting, cooperating, or co-prosecuting with regards to any
13 investigation and/or action;

14 WHEREAS, Respondents Heritage Wealth Group; R&R Professionals, Inc.; No Surprises
15 Mortgage; David Robert McClure, aka Robert McClure; and Brandon Roberts stipulate and agree to
16 the finality of the Order. Respondents further understand and agree that the Order remains in effect
17 and is public, and that Respondents shall no make any statement or representation that is inconsistent
18 with this Stipulation or the Order. Respondents further understand and agree that this Stipulation
19 does not prevent the Commissioner from taking future action in regards to this matter.

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1 This Stipulation may be executed in one or more counterparts, each of which shall be an
2 original but all of which, together, shall be deemed to constitute a single document. A fax signature
3 shall be deemed the same as an original signature.
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5 PRESTON DuFAUCHARD,
6 California Corporations Commissioner

7 Dated: 6/22/09

By _____
8 Alan S. Weinger
9 Deputy Commissioner

Heritage Wealth Group

10 Dated: 6/16/09

By _____
11 David Robert McClure

R&R Professionals, Inc.

13 Dated: 6/16/09

By _____
14 Brandon Roberts

No Surprises Mortgage

16 Dated: 6/16/09

By _____
17 Brandon Roberts

David Robert McClure, aka Robert McClure

19 Dated: 6/16/09

By _____
20 David Robert McClure, aka Robert McClure

Brandon Roberts

22 Dated: 6/16/09

By _____
23 Brandon Roberts