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STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

TO: Heritage Wealth Group
David Robert McClure, aka Robert McClure, President
8105 Irvine Center Drive, Suite 900
Irvine, CA 92618

R&R Professionals, Inc.
David Robert McClure, aka Robert McClure, President
Brandon Roberts, Vice President
8105 Irvine Center Drive
Irvine, CA 92618
and
40960 California Oaks Road, Suite 392
Murrieta, CA 92562

No Surprises Mortgage
David Robert McClure, aka Robert McClure, President
Brandon Roberts, Vice President
8105 Irvine Center Drive
Irvine, CA 92618
and
40960 California Oaks Road, Suite 392
Murrieta, CA 92562

DESIST AND REFRAIN ORDER
(For violations of sections 25110 and 25230 of the Corporations Code)

The California Corporations Commissioner finds that:

- Heritage Wealth Group is an entity of unknown form with a principal place of business at 8105 Irvine Center Drive, Suite 900, Irvine, CA 92618. It maintains a website at

1 http://seedvsharvest.com. At all relevant times, its president and control person was David Robert
2 McClure, aka Robert McClure (“McClure”).

3 2. R&R Professionals, Inc. (“R&R Professionals”) is a California corporation
4 incorporated on May 10, 2005. It maintains principal places of business at 8105 Irvine Center Drive,
5 Irvine, CA 92618, and 40960 California Oaks Road, Suite 392, Murrieta, CA 92562. At all relevant
6 times, McClure was its president and a control person. At all relevant times, Brandon Roberts
7 (“Robert”) was its vice president and a control person.

8 3. No Surprises Mortgage is an entity of unknown form. It maintains a principal place of
9 business at 40960 California Oaks Road, Suite 392, Murrieta, CA 92562. It maintains a website at
10 www.nosurprisesmortgage.com. At all relevant times, McClure was its president and a control
11 person. At all relevant times, Brandon Roberts (“Roberts”) was its vice president and a control
12 person.

13 4. Beginning in 2007 or earlier, Heritage Wealth Group, through McClure, solicited and
14 accepted compensation to provide investment advice. Heritage Wealth Group, through McClure,
15 solicited potential clients on its website and by distributing DVDs offering investment advice.

16 5. Heritage Wealth Group and McClure did not have a valid investment adviser
17 certificate issued by the California Department of Corporations or the United States Securities and
18 Exchange Commission.

19 6. Beginning in 2007 or earlier, R&R Professionals, No Surprises Mortgage, McClure,
20 and Roberts offered securities in the form of an investment contract. These securities were advertised
21 and offered by R&R Professionals, No Surprises Mortgage, McClure, and Roberts on the website of
22 No Surprises Mortgage. The website stated: “In a nutshell what R&R Professionals does is find,
23 negotiate, organize, renovate and prepare a property for habitation for a long term tenancy, at the end
24 of which we refinance the initial cash investment out, giving you an 80% to infinite rate of return.”
25 Through the website, these securities were offered to the general public, including California
26 residents.

1 7. Beginning in 2007 or earlier, Heritage Wealth Group, through McClure, offered and
2 sold those securities, in the form of an investment contract, that were issued by R&R Professionals.
3 Heritage Wealth Group offered and sold these securities to California residents.

4 8. These securities were offered and sold by Heritage Wealth Group, R&R Professionals,
5 No Surprises Mortgage, McClure, and Roberts in this state in issuer transactions. The Department of
6 Corporations has not issued a permit or other form of qualification authorizing any person to offer or
7 sell these securities in this state.

8 Based on the foregoing findings, the California Corporations Commissioner is of the opinion
9 that Heritage Wealth Group and David Robert McClure, aka Robert McClure, have conducted
10 business as an investment adviser in this state without first applying for and securing from the
11 commissioner a certificate, then in effect, authorizing them to do so, in violation of section 25230 of
12 the Corporate Securities Law of 1968. Pursuant to section 25532 of the Corporate Securities Law of
13 1968, Heritage Wealth Group and David Robert McClure, aka Robert McClure, are hereby ordered to
14 desist and refrain from acting as an investment adviser in the State of California unless and until they
15 have first applied for and secured from the Commissioner a certificate, then in effect, authorizing
16 them to act as an investment adviser, unless exempt.

17 Further, the California Corporations Commissioner is of the opinion that the investment
18 contracts that are being or have been offered and sold by R&R Professionals, Inc., Heritage Wealth
19 Group, No Surprises Mortgage, David Robert McClure, aka Robert McClure, and Brandon Roberts are
20 securities subject to qualification under the California Corporate Securities Law of 1968 and are being
21 or have been offered or sold without being qualified in violation of Corporations Code section 25110.
22 Pursuant to section 25532 of the Corporate Securities Law of 1968, R&R Professionals, Inc., Heritage
23 Wealth Group, No Surprises Mortgage, David Robert McClure, aka Robert McClure, and Brandon
24 Roberts are hereby ordered to desist and refrain from the further offer or sale in the State of California
25 of securities, including but not limited to investment contracts, unless and until qualification has been
26 made under the law or unless exempt.

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