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STATE OF CALIFORNIA
BUSINESS, TRANSPORTATION AND HOUSING AGENCY
DEPARTMENT OF CORPORATIONS

TO: Film Financing Network
9899 Santa Monica Blvd., Suite 411
Beverly Hills, California 90212

DESIST AND REFRAIN ORDER
(For violations of section 25110 of the Corporations Code)

The California Corporations Commissioner finds that:

1. At all relevant times, Film Financing Network, is an entity located at 9899 Santa Monica Blvd., Suite 411, Beverly Hills, California 90212, and operating a website at www.filmfinancingnetwork.com.
2. Beginning in or about September 2005 to the present, Film Financing Network offered or sold securities in the State of California in the form of investment contracts that represent an interest in a “Structured Business Plan” that invests in micro budget horror films. The “Structured Business Plan” guarantees a 120% rate of return, then additional revenue to be divided between the investor and the production company at a rate of 50/50.”
3. Film Financing Network offered or sold investment contracts in the “Structured Business Plan” in a public offering on it’s website www.filmfinancingnetwork.com.
4. The Department of Corporations has not issued a permit or other form of qualification authorizing any person to offer and sell these securities in this state.

