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**STATE OF CALIFORNIA**  
**BUSINESS, TRANSPORTATION AND HOUSING AGENCY**  
**DEPARTMENT OF CORPORATIONS**

TO: Lonnie Wilcox  
2851 West Wood, Lane #2  
Carmichael, CA 95608

**DESIST AND REFRAIN ORDER**  
**(For violations of section 25110 and 25401 of the Corporations Code)**

The California Corporations Commissioner finds that:

1. Lonnie E. Wilcox is an individual who at the time of these events was conducting business at 2851 West Wood, Lane #2, Carmichael, CA.
2. On October 16, 2003 Lonnie E. Wilcox was convicted of a felony violation of Section 646.9(a) of the Penal Code, for having engaged in willful and malicious harassment, in the Superior Court of California, County of Sacramento.
3. On April 15, 2004 and April 16, 2004 Lonnie E. Wilcox offered and sold securities in the form of limited partnership interests and promissory notes for the purported purpose of furthering the operations of a film and musical record endeavor to be managed by Lonnie E. Wilcox. In exchange for an investment Lonnie E. Wilcox promised the repayment of the investment plus 10% interest in six months time.
4. In May 2004 Lonnie E. Wilcox offered and sold a security in the form of an investment contract as reflected in an agreement signed by Lonnie E. Wilcox on September 14, 2004. The purported purpose of the offering was to purchase and share in the profits of real property.
5. At no time during the offer and sale of the above referenced securities did Lonnie E. Wilcox disclose that he had been convicted of a felony.
6. After having offered and sold the securities above referenced, Lonnie E. Wilcox took and misappropriated the investment funds provided to him and used the funds for personal matters as opposed to the business endeavors as promised. Lonnie E. Wilcox did not return any principal and interest as promised and did not acquire and share profits in any real property as promised.

1           7.       The Department of Corporations has not issued a permit or other form of qualification  
2 authorizing Lonnie E. Wilcox or any person to offer and sell these securities in this state.

3           Based upon the foregoing the California Corporations Commissioner is of the opinion that the  
4 promissory notes, investment contracts and limited partnership interests offered and sold by Lonnie  
5 E. Wilcox constitute securities, which are subject to qualification under the California Corporate  
6 Securities Law of 1968, and that these securities have been and are being offered and sold without  
7 being qualified in violation of Corporations Code section 25110.

8           The California Corporations Commissioner is of the further opinion that the promissory notes,  
9 investment contracts, and limited partnership interests have been offered and sold in this State by  
10 Lonnie E. Wilcox by means of written and oral communications, which include untrue statements or  
11 omissions of material facts, in violation of Corporations Code section 25401.

12           Pursuant to Corporations Code section 25532 Lonnie E. Wilcox is hereby ordered to desist  
13 and refrain from the further offer or sale in the State of California of securities in the form of  
14 promissory notes, investment contracts and limited partnership interests unless and until qualification  
15 has been made under the California Corporate Securities Law or unless exempt.

16           Pursuant to Corporations Code section 25532 Lonnie E. Wilcox is hereby further ordered to  
17 desist and refrain from the further offer or sale in the State of California of securities in the form of  
18 promissory notes, investment contracts and limited partnership interests by means of any written or  
19 oral communication which includes untrue statements or omissions of material facts.

20           This Order is necessary, in the public interest, for the protection of investors and consistent  
21 with the purposes, policies, and provisions of the Corporate Securities Law of 1968.

22 Dated: September 28, 2005

WAYNE STRUMPFER  
Acting California Corporations Commissioner

By: \_\_\_\_\_  
ALAN S. WEINGER  
Acting Deputy Commissioner  
Enforcement Division